



The Document Organizer Checklist

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| ☐ Birth Certificates | ☐ Marriage Certificates |
| ☐ Military Discharges | ☐ Wills |
| ☐ Trusts | ☐ Debt Instruments |
| ☐ Power of Attorney | ☐ Death Certificates |
| ☐ Citizenship Papers | ☐ Deeds |
| ☐ Mortgages | ☐ Leases |
| ☐ Business Arrangements | ☐ Retirement Papers |
| ☐ Automobile Titles | ☐ Insurance Policies |
| ☐ Divorce Decrees | ☐ Income Tax Returns |
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